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Mineral Deposits Limited
ABN 19 064 377 420

Level 7, 530 Little Collins Street
Melbourne VIC 3000
Australia

Tel +61 3 9909 7633
Fax +61 3 9621 1460

mdlmail@mineraldeposits.com.au
www.mineraldeposits.com.au

PROSPECTUS – TSX LISTING

Further to the company's announcement of yesterday, the above document has been cleared by the appropriate regulators in Canada and was therefore lodged on 13 December 2007.

It is now available for viewing on the MDL website www.mineraldeposits.com.au and at www.sedar.com.

For further information, please contact:

Jeff Williams

Tel: +613 9909 7633

E-mail: jeff.williams@mineraldeposits.com.au

or visit our Website at: www.mineraldeposits.com.au