



Mineral Deposits Limited

ABN 19 064 377 420

ASX/TSX RELEASE – 4 MAY 2009

ASX CODE: MDL
TSX CODE: MDM

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SHARE PURCHASE PLAN 2009 (“SPP”) EXTENDED TO 13 MAY 2009

The company was advised by Computershare earlier today that the BPAY facility set up to enable shareholders to subscribe monies electronically (as an alternative to lodging an application form accompanied by a cheque in payment) had inadvertently been closed early on Friday, 1 May 2009.

Shareholders will recall from the company’s letter dated 9 April 2009 that the Offer is supposed to close at 5.00pm (Melbourne time) today, 4 May 2009.

It is evident that many shareholders unsuccessfully attempted to apply for shares to a maximum of \$10,000 per eligible holding using BPAY over the weekend and this morning.

Given this unfortunate development not of MDL’s making, the Board has formed the view that shareholders should be provided additional time to participate in the SPP. Hence, dates relevant to this offer have been extended as follows:

- Closing date: 13 May 2009 (5.00pm Melbourne time)
- Allotment of shares: 18 May 2009
- Despatch of Holding Statements/confirmation advice: 22 May 2009
- Trading of SPP shares to commence: 22 May 2009

To assist shareholders in this regard, the BPAY facility will be reinstated by midday, Thursday, 7 May 2009.

The Board regrets the inconvenience caused to some shareholders by this unforeseen occurrence.

For further details, please contact:

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OR

The Mineral Deposits Limited Share Purchase Plan Information Line on:
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