

OPENING OF 2010 SHARE PURCHASE PLAN

Further to the announcement on 14 April 2010, Mineral Deposits Limited (“MDL” or the “Company”) today opened the offer for a Share Purchase Plan (“SPP”) under which Eligible Shareholders have the opportunity to subscribe for new ordinary shares in MDL to a value of \$1,000, \$2,000, \$5,000, \$10,000 or \$15,000, as selected, without brokerage or other transaction costs, at an issue price of A\$0.95 per share.

Participation in the SPP is voluntary and open to all MDL shareholders who, at 7.00pm (Melbourne time) on the Record Date of Wednesday, 21 April 2010, were registered holders of fully paid ordinary shares in the Company with a registered address in Australia or New Zealand (“Eligible Shareholders”).

Documentation in relation to the SPP, comprising a Chairman’s Letter, the SPP Terms and Conditions and the SPP Application Form, is in the process of being despatched to Eligible Shareholders and is enclosed with this announcement.

The SPP closes at 5.00pm (Melbourne time) on Friday, 14 May 2010 (unless varied).

For further information please contact:

Rick Sharp, Chief Financial Officer
T: +61 3 9909 7689 | E: rick.sharp@mineraldeposits.com.au

About MDL

Mineral Deposits Limited is an ASX and TSX listed mining company with a current focus in Senegal, West Africa through a producing gold mine, the Sabodala Gold Operation, and a to be developed mineral sands project, the Grande Côte Mineral Sands Project.

The Sabodala Gold Operation, which poured its first gold in March 2009, is located 650 kilometres east of the capital Dakar within the West African Birimian geological belt in Senegal, and about 90 kilometres from major gold mines and discoveries in Mali. The area has only recently been opened for mining and exploration and is emerging as a significant new gold camp, with more than 10M ounces of resources already discovered.

The Grande Côte Mineral Sands Project is located on the coast of Senegal starting approximately 50 kilometres north of Dakar and extending northwards for more than 100 kilometres. The large scale of the ore body and the high quality of the zircon provides the potential to establish an operation of international significance.

Senegal is one of Africa’s most successful democracies, having gained independence in 1960. It enjoys a stable and investor friendly political and social environment. The government of the Republic of Senegal is MDL’s valued partner and holds a 10% free carried interest in both projects, which will accrue dividends once MDL has recovered its capital invested.



Mineral Deposits

Mineral Deposits Limited

ABN 19 064 377 420

Level 7 Exchange Tower

530 Little Collins Street

Melbourne Victoria 3000

Australia

Telephone + 613 9909 7633

Facsimile + 613 9621 1460

Email: mdlmail@mineraldeposits.com.au

27 April 2010

Dear Shareholder,

www.mineraldeposits.com.au

SHARE PURCHASE PLAN 2010

Mineral Deposits Limited ("MDL" or the "Company") is pleased to offer you the opportunity to subscribe for new ordinary shares in MDL ("New Shares") through a Share Purchase Plan (SPP), allowing you to buy **New Shares up to a value of A\$15,000**, without brokerage or other transaction costs, at an **issue price of A\$0.95 per share**.

The issue price of A\$0.95 per share represents a 7.7% discount to the volume weighted average price of MDL shares traded on the ASX over the five days prior to the announcement of the offer on 14 April 2010.

Participation in the SPP is voluntary and open to all MDL shareholders who at 7.00pm (Melbourne time) on the Record Date of Wednesday, 21 April 2010, were registered holders of fully paid ordinary shares in the Company, with a registered address in Australia or New Zealand.

If you are an eligible shareholder, you may apply for a parcel of New Shares valued at either \$15,000 (15,789 shares), \$10,000 (10,526 shares), \$5,000 (5,263 shares), \$2,000 (2,105 shares), or \$1,000 (1,053 shares).

The Company reserves the right, in its absolute discretion, to cap the amount raised under the SPP at approximately A\$15 million and to scale back applications.

The proceeds from the SPP will primarily be used to contribute towards the funding of the continuing gold exploration activities surrounding the Company's Sabodala gold operation in Senegal. Exploration programs around Sabodala, on both the Mining Concession and regional land package of approximately 1,300km², have been significantly ramped up since late last year, with five drill rigs now in operation systematically testing a number of targets. Budgeted expenditure for calendar year 2010 is more than US\$14 million.

The SPP will close at 5.00pm (Melbourne time) on 14 May 2010. The Company expects to allot New Shares issued under the SPP on 21 May 2010. Holding statements are expected to be dispatched on 24 May 2010 and the New Shares are anticipated to commence trading on this date.

If you wish to participate in the SPP, you should carefully read the enclosed SPP Terms and Conditions, and follow the instructions on the Application Form.

If you have any questions in relation to the SPP, please contact MDL's share registry, Computershare Investor Services Pty Limited on 1300 085 638 (within Australia) or +61 3 9946 4427 (from outside Australia).

On behalf of the Board, I invite you to consider this opportunity to increase your investment in MDL and thank you for your ongoing support of the Company.

Yours sincerely,

Nic Limb
Executive Chairman

Mineral Deposits Limited

ABN 19 064 377 420

SHARE PURCHASE PLAN

Terms and Conditions

April 2010

Part 1 - The Offer

Pursuant to the Mineral Deposits Limited Share Purchase Plan (**SPP**), Mineral Deposits Limited ABN 19 064 377 420 (**MDL**) offers eligible shareholders the ability to acquire fully paid ordinary shares in MDL (**New Shares**), in accordance with these terms and conditions (**Offer**). Eligible shareholders may elect to subscribe for New Shares for a maximum consideration of \$15,000 (**Maximum**), in the following increments:

- Option A - \$1,000 (1,053 New Shares)
- Option B - \$2,000 (2,105 New Shares)
- Option C - \$5,000 (5,263 New Shares)
- Option D - \$10,000 (10,526 New Shares)
- Option E - \$15,000 (15,789 New Shares)

The number of New Shares you will receive for your selected amount will be calculated by reference to the offer price of the New Shares, which is A\$0.95 per New Share (**Offer Price**), subject to any scaleback in MDL's absolute discretion, as provided for in clause 8 of these SPP terms.

Please carefully read these Terms and Conditions (Terms) before deciding whether to participate in the SPP, as you will be bound by them. These Terms have been prepared without taking into account your personal investment objective or particular needs.

Part 2 - The Terms and Conditions

1. OFFER - OPENING AND CLOSING DATES

The Offer opens on **27 April 2010**.

The Offer closes at 5.00pm (AEST) on

14 May 2010 (Closing Date). No late applications will be accepted. Subject to compliance with the ASX Listing Rules, the Company reserves the right to close the Offer earlier or change any of the dates in its absolute discretion. Any such changes will be notified to the ASX.

2. WHO IS ELIGIBLE?

Eligible shareholders

You are eligible to participate in the SPP and apply for New Shares if:

- your registered address recorded in MDL's register of members is in Australia or New Zealand (unless you hold fully paid ordinary shares in MDL on behalf of another person who resides in the United States, or is acting for the account or benefit of, a "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the **Securities Act**)); and
- you were registered as a holder of fully paid ordinary shares in MDL as at 7:00pm (AEST) on 21 April 2010.

The Offer to each eligible shareholder is made on the same terms and conditions. The Offer is non-renounceable (i.e. you may not transfer your right to apply for the New Shares to anyone else).

Single Holders

If you are the only registered holder of a holding of shares, but you receive more than one Offer under the SPP (e.g. if you have multiple individual holdings), you may only apply for one parcel of New Shares up to the Maximum.

Joint Holders

If you are registered with one or more persons as the joint holder of a holding of shares, that joint holding is considered to be a single holding. If the same joint holders receive more than one Offer under the SPP (e.g. if the joint holders have multiple joint or single holdings), the joint holders may only apply for one parcel of New Shares up to the Maximum.

Custodians, trustees and nominees

If you are an eligible shareholder and hold the MDL shares as a custodian (as defined in ASIC Class Order [CO 09/425] (refer below) (**Custodian**) or in any more specific ASIC relief granted to MDL in relation to the SPP), you may apply for up to the Maximum of New Shares for each beneficiary for whom you act as custodian provided you annex to your Application Form a certificate to MDL (**Custodian Certificate**) with the following information:

- that you held fully paid ordinary shares in MDL on behalf of one or more other persons (each a **Participating Beneficiary**) at 7:00pm (AEST) on 21 April 2010 who have subsequently instructed you to apply for New Shares under the SPP on their behalf;
- the number of Participating Beneficiaries and their names and addresses;
- the number of fully paid ordinary shares in MDL that you hold on behalf of each Participating Beneficiary;
- the dollar amount of New Shares that each Participating Beneficiary has instructed you, either directly or indirectly through another custodian, to apply for on their behalf (in line with the options in clause 5);
- that the application price for New Shares applied for under the Offer for each Participating Beneficiary for whom you act plus the application price for any other MDL shares issued to you as custodian for that Participating Beneficiary under any arrangement similar to the SPP in the prior 12 months does not exceed \$15,000;
- that a copy of the written offer document was given to each beneficiary; and
- where you hold shares on behalf of a beneficiary indirectly, through one or more interposed custodians, the name and address of each interposed custodian.

For the purposes of ASIC Class Order [CO 09/425] you are a 'custodian' if you are a registered holder that:

- holds an Australian financial services license that allows you to perform custodian or depositary services or operate IDPS accounts
- is exempt from holding an Australian financial services license by virtue of Class Order (CO 03/184) or by relying on the Australian financial services license of your master custodian under para 7.1.06(k) of the Corporations Regulations 2001

- is a trustee of a self managed superannuation fund
- is a trustee of superannuation master trusts
- is a responsible entity of IDPS like schemes
- is noted on the company's register of members as holding the shares on account of another person.

If you hold MDL shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should request a Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate and if you would like further information on how to apply, you should contact the MDL Shareholder Information Line on 1300 085 638 (within Australia) or +61 3 9946 4427 (from outside Australia) at any time from 8.30am to 5.30pm (AEST) Monday to Friday during the Offer period.

Each Custodian must not distribute any documents relating to this SPP to any person in the United States or to any U.S. Person and must not submit an Application Form or make payment by BPAY® or otherwise for New Shares for any person on whose account or benefit it acts that is not an eligible shareholder.

3. OFFER PRICE

The Offer Price is A\$0.95 per New Share, which represents a 7.7% discount to the volume weighted average price of MDL shares on ASX immediately prior to the date of announcement of the Offer .

4. RIGHTS ATTACHING TO NEW SHARES

The New Shares will be issued on the same terms and will rank equally as the other ordinary shares in MDL quoted on ASX. MDL will apply for the New Shares allotted under the SPP to be quoted on ASX. It is expected that the New Shares will commence trading on ASX on or about 24 May 2010.

5. OFFER OPTIONS

If you are an eligible shareholder, you can subscribe for New Shares under this Offer by choosing one of the following options on the Application Form:

- Option A - \$1,000 (1,053 New Shares)
- Option B - \$2,000 (2,105 New Shares)
- Option C - \$5,000 (5,263 New Shares)
- Option D - \$10,000 (10,526 New Shares)
- Option E - \$15,000 (15,789 New Shares)

6. PARTICIPATION COSTS

The only cost to you in relation to the Offer is the Offer Price for the New Shares you wish to acquire. Under the Offer, you do not have to pay for brokerage, commission or other transaction costs.

7. PAYMENT FOR NEW SHARES

All amounts in this Offer are expressed in Australian dollars. You must pay for the New Shares by a cheque, bank draft or money order in Australian dollars and drawn on an Australian financial institution made payable to Mineral Deposits Ltd SPP A/C or eligible shareholders with a bank account held through an Australian financial institution may use the BPAY payment option as set out on the Application Form.

If your personalised Application Form is misplaced, a replacement can be downloaded from www.investorcentre.com. To get access to the Application Form, you will need to have your SRN/HIN to get through the security page on Computershare's site.

If you provide a cheque, bank draft or money order for an amount that is not equal to either \$1,000, \$2,000, \$5,000, \$10,000 or \$15,000 and your application for New Shares is accepted, MDL will determine the number of New Shares that you are applying for by dividing the value of the payment by the Offer price and rounding down to the nearest whole number.

If paying by cheque, bank draft or money order, you will need to send the enclosed Application Form with payment attached, so that it is received at Computershare Investor Services Pty Limited ABN 48 078 279 277 (the **Share Registry**) prior to the close of the offer at 5.00pm (AEST) on the Closing Date, to:

Mineral Deposits Limited
c/o Computershare Investor Services Pty Limited
GPO Box 505
Melbourne, Victoria 3001 AUSTRALIA

If you use BPAY to pay for the New Shares you **will not** need to return the Application Form. If you choose to pay by BPAY you will be taken to make the statements contained in the Application Form and in this Offer Document. A Customer Reference Number and Biller Code are provided on your personalised Application Form.

You should check with your bank or financial institution how long it will take for the funds to be transferred to the MDL application account, to make sure your payment will be received before the Closing Date. Your financial institution may also have set a daily limit on the amount that you can pay by BPAY. It is your responsibility to ensure that the

amount you wish to pay via BPAY does not exceed your limit. You must ensure that the amount you wish to pay for New Shares under the Offer is received by the Share Registry prior to the Closing Date.

8. SCALEBACK

MDL reserves the right, at its absolute discretion, to cap the amount raised in this Offer at approximately A\$15 million. If MDL undertakes a scaleback, MDL may scaleback applications to the extent and manner it sees fit. Decisions on scaling back will be final.

In the event of a scaleback, the difference between application monies received and the number of securities allocated multiplied by the Offer Price will be returned by cheque as soon as practicable, without interest.

9. ALLOTMENT OF NEW SHARES

The New Shares will be issued on 21 May 2010 or as soon as possible after that date. A holding statement will be sent to you in due course. MDL may allot fewer New Shares than you apply for (or none at all), if any of the following apply:

- MDL considers (in its reasonable opinion) that issuing New Shares to you under the SPP would breach any law or ASX Listing Rule;
- MDL considers (in its reasonable opinion) that by issuing New Shares to you under the SPP you may exceed the Maximum, or receive an aggregate of more than \$15,000 of shares under the SPP or any other arrangement similar to the SPP in the past 12 months up to the Closing Date (except to the extent that the person is issued with New Shares as a Custodian);
- you are a Custodian and you have not complied with the requirements of clause 2;
- MDL undertakes a scaleback in accordance with clause 8; or
- MDL considers (in its reasonable opinion) that you have not complied with these Terms.

It is your responsibility to confirm your holding before trading in any New Shares you believe have been issued to you under the SPP. Any shareholder that sells New Shares before receiving confirmation of their holding in the form of their holding statement will do so at their own risk. MDL and the Share Registry disclaim all liability whether in negligence or otherwise (and to the maximum extent permitted by law) to persons who trade their New Shares before receiving their holding statements, whether on the basis of confirmation of the allocation provided by MDL or the Share Registry.

10. CHANGE OF OFFER

MDL may change or terminate the SPP at any time. If MDL does this, it will advise ASX. The omission to give notice of changes to, or termination of the SPP, or the non-receipt of notice will not invalidate the change or termination.

11. DISPUTE RESOLUTION

MDL may settle any dispute in relation to the SPP in any manner it thinks fit, whether generally or in relation to any participant, application or New Share. MDL's decision will be conclusive and binding.

12. IMPORTANT INFORMATION

Price Risk

Before deciding whether to accept the Offer, you should refer to the current market price of MDL shares which can be obtained from the financial pages of a daily newspaper, your stockbroker, or ASX. The market price of MDL shares may rise or fall between the Closing Date and the date when the New Shares are issued to you under the SPP. This means that the price you pay per New Share may be greater than or less than the price MDL shares are trading at on the ASX at the time the New Shares are issued to you under this Offer.

MDL's rights

MDL reserves the right to waive strict compliance with any provision of these Terms. The powers of MDL under these Terms may be exercised by the directors of MDL or any delegate of them.

MDL may refuse to accept or may suspend or withdraw any application if that application might:

- prejudice the effective operation of the SPP; or
- give rise to breaches of applicable laws by MDL or its officers; and

MDL may reject any application if it has reason to believe that the eligible shareholder making the application may not be acting in good faith.

MDL is entitled (but not required) to refuse an application where an eligible shareholder has, in the opinion of MDL, split a shareholding, or acquired New Shares as part of a split of a shareholding, in order to attempt to increase the number of New Shares that may be allotted under the SPP to that eligible shareholder or another person.

Not financial advice

These materials do not constitute financial advice, nor a recommendation to participate in the SPP, and do not take into account your investment objectives, financial situation and particular needs. In determining whether you wish to participate in this

Offer and the extent to which you participate, you should read these materials carefully, considering your personal circumstances, and seek your own personal financial and/or taxation advice.

Trading in Canada

Unless permitted under securities legislation, the holder of New Shares issued under the Offer must not trade the New Shares in Canada before 14 September 2010.

13. ENQUIRIES

If you would like further information on the SPP and how to apply, you should contact the MDL Shareholder Information Line on 1300 085 638 (within Australia) or +61 3 9946 4427 (from outside Australia) at any time from 8.30am to 5.30pm (AEST) Monday to Friday during the Offer period or go to the MDL website at www.mineraldeposits.com.au.

These materials do not constitute an offer of securities for sale in the United States or to "U.S. Persons" (as defined in Regulation S under the Securities Act). The New Shares issued in the SPP have not been and will not be registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States and may not be offered, sold or otherwise transferred in the United States or to, or for the account or benefit of, any U.S. Person except in compliance with the registration requirements in the Securities Act and any other applicable state securities laws or pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.



Mineral Deposits Limited
 ABN 19 064 377 420



Please return completed form to:
 Computershare Investor Services Pty Limited
 GPO Box 505 Melbourne
 Victoria 3001 Australia
 Enquiries (within Australia) 1300 085 638
 (outside Australia) 61 3 9946 4427
 web.queries@computershare.com.au
 www.computershare.com

Securityholder Reference Number (SRN)



I 1234567890 I N D

For your security keep your SRN/HIN confidential.

Entitlement Number:
 Record Date: 21 April 2010
 Offer Closes: 5pm AEST 14 May 2010
 Price per Security: A\$0.95

SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the securityholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Pursuant to the terms and conditions of the Mineral Deposits Limited Share Purchase Plan (SPP) contained in the letter to Mineral Deposits Limited securityholders dated 27 April 2010, Mineral Deposits Limited is offering eligible securityholders the opportunity to purchase New Ordinary Shares up to a maximum value of A\$15,000 per eligible securityholder, subject to a minimum application of A\$1,000.

If you do not wish to purchase additional shares under this offer there is no need to take action.

By making your payment, you agree to be bound by the Constitution of Mineral Deposits Limited and agree that the submission of this payment constitutes an irrevocable offer to you by Mineral Deposits Limited to subscribe for Mineral Deposits Limited Shares on the terms of the SPP. In addition, by submitting the slip below you certify that the aggregate of the application price paid by you for:

- the Shares the subject of the slip below; and
- any other shares and interests in the class applied for by you under the Share Purchase Plan or any similar arrangement in the 12 months prior to the date of submission of the slip below, does not exceed A\$15,000.00.

METHOD OF ACCEPTANCE

You can apply for shares and make your payment utilising one of the payment options detailed overleaf.

Mineral Deposits Limited may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by Mineral Deposits Limited will be conclusive and binding on all eligible securityholders and other persons to whom the determination relates. Mineral Deposits Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible securityholders even where Mineral Deposits Limited does not notify you of that event.

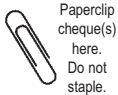


SPRB



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PLEASE DETACH HERE



Paperclip
cheque(s)
here.
Do not
staple.



Mineral Deposits Limited
 ABN 19 064 377 420

Please see overleaf for Payment Options



Biller Code: 123456

Ref No: 1234 5678 9012 3456 78

I/We wish to purchase:

1,053 shares for A\$1,000 or 2,105 shares for A\$2,000 or 5,263 shares for A\$5,000 or 10,526 shares for A\$10,000 or 15,789 shares for A\$15,000

* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

Payment Details – Please note that funds are unable to be directly debited from your bank account

Drawer	Cheque number	BSB number	Account number	Cheque amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

Make your cheque or bank draft payable to Mineral Deposits Ltd - SPP A/C and crossed "Not Negotiable".

Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number

1234567890123456+1234567890-1234+12

How to accept the Share Purchase Plan

Payment Details

You can apply for shares by utilising the payment options detailed below. There is no requirement to return the slip below if you are paying by electronic means.

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you:

- agree to all of the terms and conditions of the Share Purchase Plan as enclosed with this Application Form;

Your cheque, bank draft or money order payable to Mineral Deposits Ltd - SPP A/C in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected. Complete cheque details in the boxes provided. **Please note that funds are unable to be directly debited from your bank account.**

If paying by cheque, return the slip below and Cheque, Bank Draft or money order in the envelope provided.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.

Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

Lodgement of Application

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5pm (AEST) on 14 May 2010. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither CIS nor Mineral Deposits Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the slip below must be received by Computershare Investor Services Pty Limited (CIS) Melbourne by no later than 5pm (AEST) on 14 May 2010. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. New Zealand holders will need to affix the appropriate postage. Return the slip below with cheque, bank draft or money order attached.

Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 085 638.

This form may not be used to notify your change of address. For information, please contact CIS on 1300 085 638 or visit www.computershare.com (certificated/issuer sponsored holders only).

CHES holders must contact their Controlling Participant to notify a change of address

© Registered to BPAY Pty Ltd ABN 69 079 137 518

Payment Options:



Biller Code: 123456

Ref No: 1234 5678 9012 3456 78

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au



By Mail
Mineral Deposits Limited
Computershare Investor
Services Pty Limited
GPO Box 505
Melbourne, Victoria 3001
AUSTRALIA



Entitlement Number: <xxxxxxxxxx>

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MDL

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